

Look Through Company (LTC) Form

As you may be aware the ability for owners in look-through companies (LTCs) to deduct their losses is dependent on having a sufficient "owner's basis". In order to complete this calculation to ensure that you are able to deduct your losses, please provide the following information:

Personal Details

	Name	Surname	IRD No
Client			
Partner			

Company Details

Company Name	Shareholder Name/s	Number of Shares Held

Loan Details - you may have to contact your loan provider for this information

	Loan Account Number	Loan Balance	Name/s of Guarantor/s	% of Guarantor/s
	Account number	Balance as at 31/03/13	Who are the loans in the company secured by?	Jointly guaranteed (50/50) or other %?
Loan 1				
Loan 2				
Loan 3				
Loan 4				
Loan 5				

Further Information - you may have to contact your loan provider for this information

Are there any additional property/ies securing the debt for the company, eg Family Home? Please provide details

	Address	Market Value
	Physical address	Rateable value if no current valuation
Property 1		
Property 2		
Property 3		

Is any debt secured over the additional property/ies ranked higher than the guarantees over the company debt?

If so, what is the amount of the debt secured that is higher ranking?

Completed by: _____

Signed: _____

Date: _____